

Market Snapshot

KEY INDICES	27-Dec-24	20-Dec-24	%Ch
S&P CNX NIFTY	23813.40	23587.50	0.96
SENSEX	78699.07	78041.59	0.84
NIFTY MIDCAP 100	56979.80	56906.75	0.13
NIFTY SMLCAP 100	18755.85	18714.30	0.22

(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	27-Dec-24	20-Dec-24	%Ch
NIFTY BANK	51311.30	50759.20	1.09
NIFTY AUTO	23099.05	22580.00	2.30
NIFTY FMCG	56444.25	55600.80	1.52
NIFTY IT	43721.40	43771.05	-0.11
NIFTY METAL	8720.70	8813.25	-1.05
NIFTY PHARMA	23008.35	22501.85	2.25
NIFTY REALTY	1071.35	1060.10	1.06
BSE CG	68160.15	68557.40	-0.58
BSE CD	64114.06	64219.04	-0.16
BSE Oil & GAS	25863.26	25682.11	0.71
BSE POWER	6987.48	7054.19	-0.95

(Source: [Investing.com](https://www.investing.com))

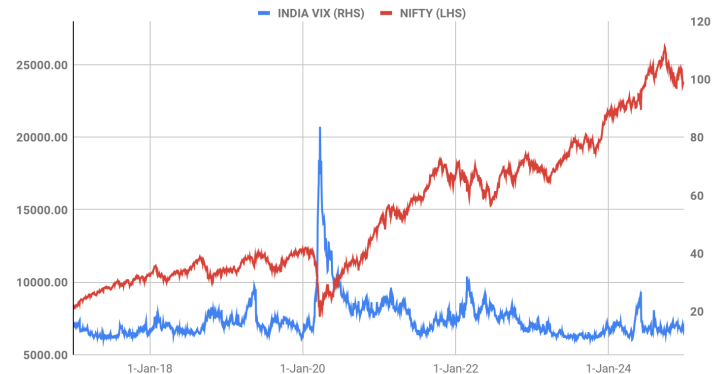
FII & DII Activities (Rs Crore)

20/12/2024 to 27/12/2024

Activities	FIIs	DIIIs
Buy	69676.82	62746.76
Sell	75583.86	50444.66
Net	-5907.04	12302.10

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nse.com))

Nifty ends above 23,800 level; broader mkt logs

The market witnessed modest gains during the holiday-thinned week. The absence of major market-moving events, with most key events either concluded or scheduled for January, most likely kept investor participation muted. However, the broader market relatively underperformed the frontline indices.

In the week ended on Friday, 27 December 2024, the S&P BSE Sensex rose 657.48 points or 0.84% to settle at 78,699.07. The Nifty 50 index added 225.90 points or 0.96% to settle at 23,813.40. The BSE Mid-Cap index gained 0.21% to close at 46,325.58. The BSE Small-Cap index shed 0.18% to end at 55,048.12.

India's foreign exchange reserves dipped by \$1.98 billion to \$652.87 billion as of December 13, according to data shared by the Reserve Bank of India (RBI) on Friday.

Sensex Gainers - Weekly

SCRIPS	27-Dec-24	20-Dec-24	%Ch
M&M	3050.10	2906.40	4.94
TATAMOTORS	750.55	724.00	3.67
ITC	478.90	464.60	3.08
SUNPHARMA	1861.70	1808.50	2.94
INDUSINDBK	953.55	930.00	2.53

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	27-Dec-24	20-Dec-24	%Ch
POWERGRID	309.55	315.75	-1.96
SBIN	799.55	812.50	-1.59
TITAN	3310.35	3357.65	-1.41
TATASTEEL	138.95	140.85	-1.35
HCLTECH	1891.65	1911.20	-1.02

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	27-Dec-24	20-Dec-24	%Ch
M&M	3049.45	2906.35	4.92
ADANI PORTS	1230.70	1182.45	4.08
TATAMOTORS	750.50	724.05	3.65
DRREDDY	1389.45	1343.65	3.41
EICHERMOT	4876.90	4734.50	3.01

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	27-Dec-24	20-Dec-24	%Ch
SHREECEM	26049.00	27063.50	-3.75
HEROMOTOCO	4237.95	4339.95	-2.35
POWERGRID	309.40	315.80	-2.03
SBIN	799.65	812.00	-1.52
TITAN	3309.20	3356.25	-1.40

(Source: Capitaline)

The Weekly Statistical Supplement released by the RBI showed that the primary contributor to this decline was the drop in Foreign Currency Assets (FCAs), which fell by \$3 billion to \$562.58 billion.

Meanwhile, gold reserves were up by \$1.12 billion, bringing the total to \$68 billion.

The Special Drawing Rights (SDRs) dipped by \$35 million, now totaling \$17.99 billion, while the reserve position in the International Monetary Fund (IMF) contracted by \$27 million, standing at \$42.40 billion.

Global Markets:

Investors assessed November inflation numbers from Tokyo, which saw its headline inflation rate come in at 3%, compared to 2.6% in October. Core inflation, which excludes costs of fresh food, rose to 2.4%. Tokyo's inflation numbers are widely considered to be a leading indicator of nationwide trends.

A preliminary estimate for the third quarter, published by the ONS last month, said U.K. GDP grew at 0.1% during the period. However, the final data released on Monday showed 0% GDP growth from the previous quarter.

The Personal Consumption Expenditures (PCE) price index, a key inflation measure, rose 0.1% in November, slower than the October increase of 0.2%. This brought the annual PCE inflation rate to 2.4%, still above the Fed's 2% target, suggesting persistent inflationary pressures.

(Source: Capitaline)

Nifty Midcap 100 Gainers - Weekly

SCRIPS	27-Dec-24	20-Dec-24	%Ch
DEVYANI	192.72	172.37	11.81
PAYTM	1014.25	945.25	7.30
JUBLFOOD	708.10	672.70	5.26
BIOCON	352.55	335.95	4.94
LAURUSLABS	586.70	559.20	4.92

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	27-Dec-24	20-Dec-24	%Ch
JSWENERGY	625.80	669.80	-6.57
ASTRAL	1654.10	1734.60	-4.64
DALBHARAT	1740.40	1801.90	-3.41
WHIRLPOOL	1875.20	1939.95	-3.34
MAXHEALTH	1126.40	1165.20	-3.33

(Source: Capitaline)

World Markets

KEY INDICES	27-Dec-24	20-Dec-24	%Ch
DJIA	42992.21	42840.26	0.35
NASDAQ	19722.03	19572.60	0.76
BOVESPA	120269.31	122102.15	-1.50
FTSE 100	8149.78	8084.61	0.81
CAC 40	7355.37	7274.48	1.11
DAX	19984.32	19884.75	0.50
MOEX RUSSIA	2757.45	2638.42	4.51
NIKKEI 225	40281.16	38701.90	4.08
HANG SENG	20090.46	19720.70	1.87
STRAITS TIMES	3771.63	3719.93	1.39
SHANGHAI COMPOSITE	3400.14	3368.07	0.95
JAKARTA	7036.57	6983.87	0.75

(Source: Capitaline, [Investing.com](https://www.investing.com))

Outlook and Technical View

Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 23763, 23713, 23625, 23552 while levels of 23901, 23989, 24039, 24202 may act as resistance with pivot point at 23851.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	30-Jan-25	24000.00	23806.40	0.81%	186.60	467810	140648	232.61%
BANKNIFTY	29-Jan-25	51760.00	51280.00	0.94%	448.70	138734	70759	96.07%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
BAJAJ-AUTO	8928.30	9003.70	30-Jan-25	9.07%
PFC	452.05	455.85	30-Jan-25	9.02%
RAMCOCEM	965.75	973.75	30-Jan-25	8.89%
CUMMINSIND	3297.65	3324.40	30-Jan-25	8.71%
RECLTD	507.45	511.55	30-Jan-25	8.67%
BOSCHLTD	34089.65	34365.05	30-Jan-25	8.67%
JINDALSTEL	923.55	931.00	30-Jan-25	8.66%
IDEA	7.47	7.53	30-Jan-25	8.62%
NAUKRI	8637.45	8706.60	30-Jan-25	8.59%
HEROMOTOCO	4237.95	4271.80	30-Jan-25	8.57%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
BATAINDIA	1381.30	1340.60	30-Jan-25	-31.63%
SHREECEM	26049.00	25361.75	30-Jan-25	-28.32%
APOLLOTYRE	540.70	530.60	30-Jan-25	-20.05%
M&MFIN	267.00	264.55	30-Jan-25	-9.85%
RBLBANK	159.86	158.66	30-Jan-25	-8.06%
IGL	390.10	389.35	30-Jan-25	-2.06%
HINDPETRO	410.70	410.55	30-Jan-25	-0.39%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	39855475	30932250	1.29

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. M&M	2. TATAMOTORS	3. EICHERMOT	4. BHARATFORG	5. MRF
6. BALKRISIND	7. HINDCOPPER	8. VEDL	9. HINDZINC	10. APLAPOLLO
11. NMDC	12. TATASTEEL			

(Source: [Moneycontrol](#))

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